

BIDDER QUALIFICATION STATEMENT

1. INTRODUCTION

- 1.1 This document must be included as part of the Bid submission. Failure to submit a fully completed and executed Bidder Qualification Statement may be considered justification for rejection of the bid.
- 1.2 This Bidder Qualification Statement is submitted with respect to the following project: _____
Havertown Skatium Locker Room Renovation

2. GENERAL INFORMATION

- 2.1 Name of Bidder: Myco Mechanical, Inc
- 2.2 Address of Bidder: 1 N. Washington Street,
Telford, PA 18969
- 2.3 Telephone No.: 267-382-0267

3. ORGANIZATIONAL BACKGROUND

- 3.1 Type of Organization:
 - Corporation
 - Partnership
 - Other: _____
 - Individual
 - Joint Venture
- 3.2 How long has your organization been in business
 - a. As a Contractor? 28 years
 - b. As a Contractor engaged in construction work of the type proposed under this Contract: 28 years
 - c. Under your current business name? 28 years
- 3.3 If the bidder is a corporation, complete this section:
 - a. Date & State of Incorporation: Pennsylvania 07/01/1996
 - b. Names & Titles of Officers:

Brian Myers, President

Mark Haley, Vice President

3.4 If the Bidder is other than a corporation, describe the structure of your organization including date of initiation as a business and list the principals involved:

N/A

3.5 What portions of the work (i.e. trades work items, etc.) included in the proposed contract will be performed by subcontractors?

Demo, Air duct Cleaning, Testing and Balancing & Insulation

4. WORK HISTORY

4.1 Attach or list the following information on similar projects which your organization has completed in the past five (5) years. Name and type of project, owner, engineer, contract amount, date of completion.

Please see attached Myco Qualifications

4.2 Attach or list the following information on similar project which your organization now has in progress. Name and type of project, owner, engineer, contract amount, scheduled date of completion.

Please see attached Myco Qualifications

4.3 Has your organization ever defaulted on or otherwise failed to complete any work under contract? If so, note the circumstances:

No

4.4 Has any officer, partner or principal of your organization ever been an officer, partner or principal of another organization which defaulted on or otherwise failed to complete any work under contract? If so, note the circumstances:

No

4.5 Provide the construction experience (length, type) of the principal individuals of your organization which would be assigned to perform the proposed work under this Contract:

Thomas Krieger - Director of Field Operations
PM- TBD
Supervisor- TBD

5. **RESPONSIBLE CONTRACTOR CERTIFICATION - RESPONSES IN THIS SECTION REQUIRED WHEN BID AMOUNT IS \$250,000 OR MORE.**

5.1 Does your firm have all valid, effective licenses, registrations or certificates required by federal, state, county or local law, including by not limited to, licenses, registrations or certificates required to (a) do business in the designated local; and (b) perform the contract work it seeks to perform. These shall include, but not limited to, licenses, registrations or certificates for any type of trade work or specialty work which the firm proposes to self-perform?

yes

5.2 Does your firm meet the bonding requirements for the contract, as required by applicable law or contract specifications and any insurance requirements, as required by applicable law or contract specifications, including general liability insurance, workers compensation insurance and unemployment insurance requirements?

yes

5.3 Has your firm been debarred by any federal, state or local government agency or authority in the past three (3) years?

No

5.4 Has your firm defaulted on any project in the past three (3) years?

No

5.5 Has your firm had any type of business, contracting or trade license, registration, or other certification suspended or revoked in the past three (3) years?

No

5.6 Has your firm been cited for a willful violation of federal or state safety laws in the past three (3) years?

No

5.7 Has the firm or owners been convicted of any crime relating to the contracting business by a final decision of a court or government agency in the past ten years'?

No

5.8 Has the firm, within the past three years, been found in violation of any law applicable to its contracting business, including but not limited to, licensing laws, tax laws, prompt payment laws, wage and hour laws, prevailing wage laws, environmental laws or others, where the result of such violation was the payment of a fine, back pay damages or any other type of penalty in the amount of \$1,000 or more?

No

5.9 Will your firm pay all craft employees that it employs on the project the current wage rates and benefits as required under applicable federal, state, or local wage laws?

Yes

- 5.10 Does your firm participate in a Class A Apprenticeship Program for each separate trade or classification in which it employs craft employees and will continue to participate in such program or programs for the duration of the project?

For purposes of this section a Class A Apprenticeship Program is an apprenticeship program that is currently registered with and approved by the U.S. Department of Labor or a state apprenticeship agency and has graduated apprentices to journeyman status for a least three (3) of the past five (5) years.

Yes- Please see attached ABC Apprenticeship Program Letter

- 5.11 If your firm is identified as the lowest responsible bidder or otherwise selected as the prospective awardee or as a subcontractor of an awardee, will you provide the appropriate documentation, as determined by Haverford Township, to verify it meets the requirements of the Responsible Contractor Ordinance for each trade or classification of craft workers it will employ on the project? This verification shall be provided prior to performance of work by the firm.

Yes

- 5.12 Does your firm have all other technical qualifications and resources, including equipment, personnel and financial resources, to perform the referenced contract, or will obtain same through the use of qualified, responsible subcontractors?

Yes- We will be using qualified subcontractors for portions of the work.

- 5.13 Will your firm will maintain all qualifications, resources and capabilities referenced in this certification throughout the duration of the project?

Yes

5.14 Will your firm notify Haverford Township within seven (7) days of any material changes to all matters attest to in this certification?

Yes

5.15 Does your firm understand that the Contractor Responsibility Certification required by this section shall be executed by a person who has sufficient knowledge to address all matters in the certification and shall include an attestation stating, under the penalty of perjury, that the information submitted is true, complete and accurate?

Yes

If a firm or a firm's subcontractor(s) fails to provide responses as required by this section, it shall be disqualified from bidding. No action of any nature shall lie against Haverford Township because of its refusal to accept a bid for failing to provide information required by this section.

As part of the review process of at least 30 days, Haverford Township shall ensure that the required Contractor Responsibility Certification, the Subcontractor List, and the Subcontractor Responsibility Certifications have been submitted and properly executed. This section shall also be used for Subcontractors, when applicable.

A construction manager, general contractor or other lead or prime contractor shall not be permitted to use a subcontractor on any work for Haverford Township unless it has identified the subcontractor on its Subcontractor List and provided a Subcontractor Responsibility Certification.

6. REFERENCES

- | | | |
|-----|-----------------|--|
| 6.1 | Bonding Company | <u>Zurich American Insurance Company</u>
Shepherd Agency 7051 Camp Hill Road
Fort Washington, PA 19034
215-233-4330 |
| | And Agent | Richard B. Ellis III, Vice President M&T Bank
Office: 215-419-6584
Cell: (610)-680-7268
<u>rbellis@mtb.com</u> |
| 6.2 | Bank | |
| 6.3 | Trade | <u>Ferguson Enterprises - Lansdale, PA</u> 215-368-5226
<u>Riley Sales - Plymouth Meeting, PA</u> 610-279-4500
<u>Mi-Kee-Tro Manufacturing - York, PA</u> 717-764-9090 |

7. FINANCIAL STATEMENT

7.1 Attach a copy of a recent financial statement as prepared by your auditor.

8. CERTIFICATION

8.1 This Bidder Qualification Statement has been prepared on behalf of the following organization:

Name of Organization: Myco Mechanical, Inc

Name of Preparer: Mark Haley

Title of Preparer: Vice President

Date: 10/31/2024

8.2 AFFIDAVIT

State of Pennsylvania, County of Bucks

I, Mark Haley, being duly sworn, according to law, depose
Name of Official

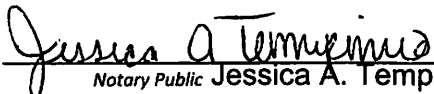
and say that I am the Vice President of the above organization, and
Position

that the responses provided in the Bidder Qualification Statement, including any attachments thereto are true and correct to the best of my knowledge and belief.

Sworn and Subscribed 
Signature of Official

To before me

This 31 day of October, 20 24


Notary Public Jessica A. Temperino

END OF DOCUMENT

Commonwealth of Pennsylvania - Notary Seal
Jessica A. Temperino, Notary Public
Bucks County
My commission expires May 27, 2026
Commission number 1419989
Member, Pennsylvania Association of Notaries

MYCO MECHANICAL INC.
Experience Record of Key
Persons

Name & Title	Experience
Brian Myers, President	38 years
Mark Haley, Vice President	21 years
Tim Moyer, Project Manager	30 years
Brian Sozzi, Project Manager	28 years
Jeremy Heimbach, Project Manager	25 years
Tom Krieger, Director of Field Operations	30 years
Jimmy Richard, Mech. Systems Specialist	31 years
Andy Foy, Road Supervisor	38 years
Jack Novotny, Safety Director	38 years
Bill Mesure, Safety Manager	20 Years
Ken Dunlap, Controller	20 years

MYCO MECHANICAL INC. CONTRACTOR EXPERIENCE RECORD

Current Project Work in Excess of \$500,000

Project Name	Contract Amount	Name of Project Owner	Architect	Percentage Complete	Scheduled Completion
Upper Merion New High School HVAC	\$13,920,000	Upper Merion Area School District 435 Crossfield Rd. King of Prussia, PA 19406	Schrader Group Architecture, LLC 161 Leverington Ave Suite 105 Philadelphia, PA 19127 215-482-7440	99%	Aug-23
Stony Creek Elem School Plumbing Additions & Reno	\$959,000	Wissahickon School District 601 Knight Road Ambler, PA 19002	Breslin Ridyard Fadero Architects 1226 Union Blvd Allentown, PA 18109 610-437-9626	99%	Feb-23
Knapp Elem School Plumbing Addition and Renovation	\$1,674,000	North Penn School District 401 E Hancock Street Lansdale, PA 19446	Schrader Group Architecture, LLC 161 Leverington Ave Suite 105 Philadelphia, PA 19127 215-482-7440	100%	Mar-23
Knapp Elem School HVAC Addition and Renovation	\$3,877,000	North Penn School District 401 E Hancock Street Lansdale, PA 19446	Schrader Group Architecture, LLC 161 Leverington Ave Suite 105 Philadelphia, PA 19127	99%	Aug-22
Pennridge SD Phase 1, Misc. HVAC & Plumbing	\$816,400	Pennridge School District 1200 North 5th Street Perkasie, PA 18944	Sitelogiq, Inc. 3300 N. 3rd St. Harrisburg, PA 17110 717-238-5737	100%	Aug-20
Central Bucks East High School D-Wing HVAC Reno	\$2,124,000	Central Bucks School District 320 W Swamp Rd. Doylestown, PA 18901	Kitchen & Associates Services, Inc. 765 Haddon Ave. Collingswood, NJ 08108	100%	Aug-20
Lower South Elem School HVAC & Plumbing Contract	\$2,111,800	Neshaminy School District 2250 Langhorne-Yardley Rd. Langhorne, PA 19047	Reynolds Energy Services, Inc. 3300 N Third Street Harrisburg, PA 17110	99%	Jul-21
PSU WRF Upgrade Plumbing & HVAC Contract	\$3,104,100	The Pennsylvania State University Office of the Physical Plant University Park, PA 16801	Haskell Architects and Engineers, PC 111 Riverside Ave Jacksonville, FL 32202	99%	Mar-23
East Pennsboro & West Creek Hills Elem School Add & Reno HVAC Contract	\$1,130,015	East Pennsboro Area School District 890 Valley Street Enola, PA 17025	Reynolds Energy Services, Inc. 3300 N Third Street Harrisburg, PA 17110 717-238-5737	7%	Oct-20
New Colonial Middle School Plumbing Contract	\$1,213,000	Colonial School District 230 Flourtown Road Plymouth Meeting, PA 19462	KCBA Architects 8 E Broad St. Hatfield, PA 19440 215-368-5806	99%	Aug-22

MYCO MECHANICAL INC.

Current Project Work in Excess of \$500,000

Project Name	Contract Amount	Name of Project Owner	Architect	Percentage Complete	Scheduled Completion
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New Colonial Middle School HVAC Contract	\$7,803,000	Colonial School District 230 Flourtown Road Plymouth Meeting, PA 19462	KCBA Architects 8 E Broad St. Hatfield, PA 19440 215-368-5806	98%	Dec-22
Emory Markle Intermediate School Add & Reno Plumbing Contract	\$6,056,000	South Western School District 225 Bowman Road Hanover, PA 17331	Crabtree, Rohrbaugh & Assoc. 401 East Winding Rd. Mechanicsburg, PA 17055 717-458-0272	99%	Sep-22
Penn Manor High School Add & Reno HVAC	\$12,174,000	Penn Manor School District 2950 Charlestown Road Lancaster, PA 17603	Crabtree, Rohrbaugh & Assoc. 401 East Winding Rd. Mechanicsburg, PA 17055 717-458-0272	100%	Sep-22
Easton Elementary School HVAC & Plumbing	\$7,334,000	Talbot County Public Schools 12 Magnolia Street Easton, MD 21601	Noelker & Hull Assoc. 6 North East Street Suite 300 Frederick, MD 21701	100%	Dec-20
Richard Henry Lee Elementary School HVAC & Plumbing	\$4,912,000	Anne Arundel County Board of Education 2644 Riva Road Annapolis, MD 21401	Grimm & Parker Architects 11720 Beltsville Dr. Ste 600 Calverton, MD 20705	100%	Jun-20
Dover Area High School	\$3,231,000	Dover Area School District 101 Edgeway Road Dover, PA 17315	Crabtree, Rohrbaugh & Assoc. 401 East Winding Rd. Mechanicsburg, PA 17055 717-458-0272	100%	Aug-21
New Cheston Elementary School	\$2,983,000	Easton Area School District 1801 Bushkill Drive Easton, PA 18040 610-250-2400	Alloy 5 Architecture, LLC 530 West Broad St. Bethlehem, PA 18018 610-419-4055	100%	Nov-21

MYCO MECHANICAL INC.

Completed Work in Excess of \$500,000

Project Name	Contract Amount	Name of Project Owner	Architect	Date of Completion	Percentage Completed by Myco
Mount Nittany Middle School Chiller	\$1,743,000	The State College Area School District 131 W Nittany Avenue State College, PA 16801	Hoffman Leaky Architects 110 W Main Street Boalsburg, PA 16827	Jan-20	100%
Northern Tioga School District HVAC 3A	\$1,755,000	Northern Tioga School District 110 Ellison Road Elkland, PA 16920	Hunt EAS Progress Plaza 1 Elizabeth St. Ste. 12 Towanda, PA 18848	Apr-20	100%
Easton High School HVAC Controls Replacement	\$1,812,000	Easton Area School District 1801 Bushkill Drive Easton, PA 18040 610-250-2400	D'Huy Engineering One East Broad Street Suite 310 Bethlehem, PA 18018 Josh Grice 610-865-3000	Jun-20	100%
Springfield Township High School Phase 3	\$3,293,000	School District of Springfield Township 1901 E Paper Mill Road Oreland, PA 19075 Craig Thorne 215-233-6000	Schrader Group Architects 161 Leverington Avenue Suite 105 Philadelphia, PA 19127 Mark Hitchcock 215-482-7440	Jul-20	99%
Union Canal Elementary School	\$2,449,000	Cornwall Lebanon School District 105 E. Evergreen Road Lebanon, PA 17042 717-272-2031	Beers & Hoffman 55 N Water Street Lilutz, PA 17543 717-625-0400	Mar-20	100%

Blue Heron New Elem School HVAC & Plumbing	\$6,466,000	The Board of Education of Frederick County 191 South East St. Frederick, MD 21701	GWWO, Inc. 800 Wyman Park Dr., Ste. 300 Baltimore, MD 21211	Sep-21	100%
Owen J. Roberts HS Chiller Replacement	\$1,743,000	Owen J Roberts School District 901 Ridge Rd. Pottstown, PA 19465	Alban Engineering, Inc. 303 International Circle Ste. 450 Hunt Valley, MD 21030	February-21	100%
Abington Sr. High School Add & Reno HVAC	\$17,366,000	Abington School District 970 Highland Avenue Abington, PA 19001	Gilbert Architects, Inc. 626 N Charlotte Street Lancaster, PA 17603	Sep-22	100%
Stonehurst Hills Elem School Toilet Room Reno	\$546,000	Upper Darby School District 4611 Bond Ave. Drexel Hill, PA 19026	Godshall Kane O'Rourke, LLC 300 Brookside Ave, Bldg 18 Suite 150 Ambler, PA 19002 215-646-2003	Feb-21	100%
Drexel Hill MS Toilet Room Reno HVAC & Plumbing	\$942,000	Upper Darby School District 4611 Bond Ave. Drexel Hill, PA 19026	Godshall Kane O'Rourke, LLC 300 Brookside Ave, Bldg 18 Suite 150 Ambler, PA 19002 215-646-2003	Feb-21	100%
Schnecksville Elem School Plumbing Interior Reno	\$791,700	Parkland School District 1210 Springhouse Road Allentown, PA 18104	KCBA Architects 8 E Broad St. Hatfield, PA 19440 215-368-5806	Jun-21	100%

MYCO MECHANICAL INC.

Completed Work in Excess of \$500,000

Project Name	Contract Amount	Name of Project Owner	Architect	Date of Completion	Percentage Completed by Myco
Garden Spot MS/HS Locker Room Reno Plumbing	\$943,000	Eastern Lancaster County School District 669 E. Main St. New Holland, PA 17557	Crabtree, Rohrbaugh & Assoc. 401 East Winding Rd. Mechanicsburg, PA 17055 717-458-0272	Feb-21	100.00%
Garden Spot MS/HS Locker Room Reno HVAC	\$2,457,000	Eastern Lancaster County School District 669 E. Main St. New Holland, PA 17557	Crabtree, Rohrbaugh & Assoc. 401 East Winding Rd. Mechanicsburg, PA 17055 717-458-0272	Feb-21	100.00%
Elmwood Academy Phase 3 HVAC Additions and Reno	\$639,000	Mechanicsburg Area School District 600 S. Norway St., 2nd Fl. Mechanicsburg, PA 17055	Crabtree, Rohrbaugh & Assoc. 401 East Winding Rd. Mechanicsburg, PA 17055 717-458-0272	Jun-21	100.00%
Dover Area Middle School Add & Reno HVAC Contract	\$1,194,000	Dover Area School District 101 Edgeway Road Dover, PA 17315	Crabtree, Rohrbaugh & Assoc. 401 East Winding Rd. Mechanicsburg, PA 17055 717-458-0272	Aug-21	100.00%
Dover Area Middle School Add & Reno Plumbing Contract	\$507,000	Dover Area School District 101 Edgeway Road Dover, PA 17315	Crabtree, Rohrbaugh & Assoc. 401 East Winding Rd. Mechanicsburg, PA 17055 717-458-0272	Sep-21	100.00%
Whitehall High School Add & Reno Mechanical Contract	\$3,883,000	Whitehall-Coplay School District 2940 MacArthur Road Whitehall, PA 18052	Breslin Ridyard Fadero Architects 1226 Union Blvd Allentown, PA 18109 610-437-9626	Sep-21	100.00%

Warrington Township Police Station HVAC Contract	\$504,880	Warrington Township 852 Easton Road Warrington, PA 18976	GKO Architects, LLC 300 Brookside Ave., Bldg.18 Suite 150 Ambler, PA 19002	Dec-20	100.00%
Rolling Hills Elem School Add & Reno Plumbing Contract	\$1,213,000	Council Rock School District 30 N Chancellor St Newtown, PA 18940	Schradergroup Architecture, LLC 161 Leverington Ave Suite 105 Philadelphia, PA 19127	Dec-20	100.00%
Bucks County Admin Bldg Reno Phase 2B & 3	\$3,993,335	The County of Bucks 55 E Court Street Doylestown, PA 18901	Dewberry 8401 Arlington Blvd. Fairfax, VA 22031	Sep-21	100.00%
Parkland New Elementary School	\$3,775,000	Parkland School District 1210 Springhouse Road Allentown, PA 18104	KCBA Architects 8 E Broad St. Hatfield, PA 19440 215-368-5806	Nov-20	100.00%

**MYCO MECHANICAL INC. Current Project Work
in Excess of \$1,000,000**

Project Name	Contract Amount	Name of Project Owner	Architect	Percentage Complete	Scheduled Completion
Upper Merion New High School HVAC	\$13,920,000	Upper Merion Area School District 435 Crossfield Rd. King of Prussia, PA 19406	Schrader Group Architecture, LLC 161 Leverington Ave Suite 105 Philadelphia, PA 19127 215-482-7440	99%	May-23
Knapp Elem School Plumbing Addition and Renovation	\$1,674,000	North Penn School District 401 E Hancock Street Lansdale, PA 19446	Schrader Group Architecture, LLC 161 Leverington Ave Suite 105 Philadelphia, PA 19127 215-482-7440	100%	Mar-23
Knapp Elem School HVAC Addition and Renovation	\$3,877,000	North Penn School District 401 E Hancock Street Lansdale, PA 19446	Schrader Group Architecture, LLC 161 Leverington Ave Suite 105 Philadelphia, PA 19127	99%	Mar-23
Lower South Elem School HVAC & Plumbing Contract	\$2,111,800	Neshaminy School District 2250 Langhorne-Yardley Rd. Langhorne, PA 19047	Reynolds Energy Services, Inc. 3300 N Third Street Harrisburg, PA 17110 717-238-5737	99%	Jul-21
PSU WRF Upgrade Plumbing & HVAC Contract	\$3,104,100	The Pennsylvania State University Office of the Physical Plant University Park, PA 16801	Haskell Architects and Engineers, PC 111 Riverside Ave Jacksonville, FL 32202	99%	Sep-23
New Colonial Middle School Plumbing Contract	\$1,213,000	Colonial School District 230 Flourtown Road Plymouth Meeting, PA 19462	KCBA Architects 8 E Broad St. Hatfield, PA 19440 215-368-5806	99%	Nov-22

New Colonial Middle School HVAC Contract	\$7,803,000	Colonial School District 230 Flourtown Road Plymouth Meeting, PA 19462	KCBA Architects 8 E Broad St. Hatfield, PA 19440 215-368-5806	98%	Dec-22
Emory Markle Intermediate School Add & Reno Plumbing Contract	\$6,056,000	South Western School District 225 Bowman Road Hanover, PA 17331	Crabtree, Rohrbaugh & Assoc. 401 East Winding Rd. Mechanicsburg, PA 17055 717-458-0272	99%	Jul-22
Penn Manor High School Add & Reno HVAC	\$12,174,000	Penn Manor School District 2950 Charlestown Road Lancaster, PA 17603	Crabtree, Rohrbaugh & Assoc. 401 East Winding Rd. Mechanicsburg, PA 17055 717-458-0272	99%	Dec-22

**MYCO MECHANICAL INC. Current Project Work
in Excess of \$1,000,000**

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Abington Sr. High School Add & Reno HVAC	\$17,366,000	Abington School District 970 Highland Avenue Abington, PA 19001	Gilbert Architects, Inc. 626 N Charlotte Street Lancaster, PA 17603	100%	Sep-22
Easton Elementary School HVAC & Plumbing	\$7,334,000	Talbot County Public Schools 12 Magnolia Street Easton, MD 21601	Noelker & Hull Assoc. 6 North East Street Suite 300 Frederick, MD 21701	100%	Dec-20
Richard Henry Lee Elementary School HVAC & Plumbing	\$4,912,000	Anne Arundel County Board of Education 2644 Riva Road Annapolis, MD 21401	Grimm & Parker Architects 11720 Beltsville Dr. Ste 600 Calverton, MD 20705	100%	Jun-20
New Cheston Elementary School	\$2,983,000	Easton Area School District 1801 Bushkill Drive Easton, PA 18040 610-250-2400	Alloy 5 Architecture, LLC 530 West Broad St. Bethlehem, PA 18018 610-419-4055	100%	Nov-21

**MYCO MECHANICAL INC. Completed Work
in Excess of \$1,000,000**

Project Name	Contract Amount	Name of Project Owner	Architect	Date of Completion	Percentage Completed by Myco
Easton High School HVAC Controls Replacement	\$1,812,000	Easton Area School District 1801 Bushkill Drive Easton, PA 18040 610-250-2400	D'Huy Engineering One East Broad Street Suite 310 Bethlehem, PA 18018 Josh Grice	Aug-20	100%
Springfield Township High School Phase 3	\$3,293,000	School District of Springfield Township 1901 E Paper Mill Road Oreland, PA 19075 Craig Thorne 215-233-6000	Schrader Group Architects 161 Leverington Avenue Suite 105 Philadelphia, PA 19127 Mark Hitchcock 215-482-7440	Aug-20	100%
Penn State East Halls Phase 1C HVAC	\$9,800,000	The Pennsylvania State University University Park, PA 16801	DLA Plus Architects 750 Holiday Drive Pittsburg, PA 15220 John Nolan	Jul-20	100%
Mount Nittany Middle School Chiller	\$1,743,000	The State College Area School District 131 W Nittany Avenue State College, PA 16801	Hoffman Leaky Architects 110 W Main Street Boalsburg, PA 16827	Jul-20	100%
Northern Tioga School District HVAC 3A	\$1,755,000	Northern Tioga School District 110 Ellison Road Elkland, PA 16920	Hunt EAS Progress Plaza 1 Elizabeth St. Ste. 12 Towanda, PA 18848	Jul-20	100%
Union Canal Elementary School	\$2,449,000	Cornwall Lebanon School District 105 E. Evergreen Road Lebanon, PA 17042 717-272-2031	Beers & Hoffman 55 N Water Street Lilitz, PA 17543 717-625-0400	May-20	99%
Penn State East Halls Phase 1C Plumbing	\$2,975,759	The Pennsylvania State University University Park, PA 16801	DLA Plus Architects 750 Holiday Drive Pittsburg, PA 15220 John Nolan	Apr-20	100%
Blue Heron New Elem School HVAC & Plumbing	\$6,466,000	The Board of Education of Frederick County 191 South East St. Frederick, MD 21701	GWWO, Inc. 800 Wyman Park Dr., Ste. 300 Baltimore, MD 21211	Sep-21	100%
Owen J. Roberts HS Chiller Replacement	\$1,743,000	Owen J Roberts School District 901 Ridge Rd. Pottstown, PA 19465	Alban Engineering, Inc. 303 International Circle Ste. 450 Hunt Valley, MD 21030	Feb-21	100%
Central Bucks East High School D-Wing HVAC Reno	\$2,124,000	Central Bucks School District 320 W Swamp Rd. Doylestown, PA 18901	Kitchen & Associates Services, Inc. 765 Haddon Ave. Collingswood, NJ 08108	Apr-21	100%

**MYCO MECHANICAL INC. Completed Work
in Excess of \$1,000,000**

Project Name	Contract Amount	Name of Project Owner	Architect	Date of Completion	Percentage Completed by Myco
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Dover Area Middle School Add & Reno HVAC Contract	\$1,194,000	Dover Area School District 101 Edgeway Road Dover, PA 17315	Crabtree, Rohrbaugh & Assoc. 401 East Winding Rd. Mechanicsburg, PA 17055 717-458-0272	Aug-21	100%
Whitehall High School Add & Reno Mechanical Contract	\$3,883,000	Whitehall-Coplay School District 2940 MacArthur Road Whitehall, PA 18052	Breslin Ridyard Fadero Architects 1226 Union Blvd Allentown, PA 18109 610-437-9626	Sep-21	100%
Rolling Hills Elem School Add & Reno Plumbing Contract	\$1,213,000	Council Rock School District 30 N Chancellor St Newtown, PA 18940	Schrader Group Architecture, LLC 161 Leverington Ave Suite 105 Philadelphia, PA 19127	Dec-20	100%
Bucks County Admin Bldg Reno Phase 2B & 3	\$3,993,335	The County of Bucks 55 E Court Street Doylestown, PA 18901	Dewberry 8401 Arlington Blvd. Fairfax, VA 22031	Sep-21	100%
Dover Area High School	\$3,231,000	Dover Area School District 101 Edgeway Road Dover, PA 17315	Crabtree, Rohrbaugh & Assoc. 401 East Winding Rd. Mechanicsburg, PA 17055 717-458-0272	Aug-21	100%
Garden Spot MS/HS Locker Room Reno HVAC	\$2,457,000	Eastern Lancaster County School District 669 E. Main St. New Holland, PA 17557	Crabtree, Rohrbaugh & Assoc. 401 East Winding Rd. Mechanicsburg, PA 17055 717-458-0272	Feb-21	100%
Parkland New Elementary School	\$3,775,000	Parkland School District 1210 Springhouse Road Allentown, PA 18104	KCBA Architects 8 E Broad St. Hatfield, PA 19440 215-368-5806	Nov-20	100%

**MYCO MECHANICAL, INC. AND
WASHINGTON STREET INVESTMENTS, LP
COMBINED FINANCIAL STATEMENTS AND
SUPPLEMENTARY INFORMATION
YEARS ENDED OCTOBER 31, 2022 AND 2021**



INDEPENDENT ACCOUNTANTS' REVIEW REPORT

To the Stockholders and Partners
Myco Mechanical, Inc. and Washington Street Investments, LP
Telford, Pennsylvania

We have reviewed the accompanying financial statements of Myco Mechanical, Inc. (a Pennsylvania 'S' Corporation) and Washington Street Investments, LP (a Pennsylvania Limited Partnership), which comprise the combined balance sheet as of October 31, 2022 and 2021, and the related combined statements of income, changes in stockholders' equity and partners' equity, and cash flows for the years then ended, and the related notes to the combined financial statements. A review includes primarily applying analytical procedures to management's financial data and making inquiries of Company management. A review is substantially less in scope than an audit, the objective of which is the expression of an opinion regarding the combined financial statements as a whole. Accordingly, we do not express such an opinion.

Management's Responsibility for the Combined Financial Statements

Management is responsible for the preparation and fair presentation of the combined financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of the combined financial statements that are free from material misstatement whether due to fraud or error.

Accountants' Responsibility

Our responsibility is to conduct the review in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. Those standards require us to perform procedures to obtain limited assurance as a basis for reporting whether we are aware of any material modifications that should be made to the combined financial statements for them to be in accordance with accounting principles generally accepted in the United States of America. We believe that the results of our procedures provide a reasonable basis for our conclusion.

We are required to be independent of Myco Mechanical, Inc. and Washington Street Investments, LP and to meet our ethical responsibilities, in accordance with the relevant ethical requirements related to our review.

Accountants' Conclusion

Based on our review, we are not aware of any material modifications that should be made to the accompanying combined financial statements in order for them to be in accordance with accounting principles generally accepted in the United States of America.

Supplementary Information

The supplementary information contained on pages 19-35 is presented for purposes of additional analysis and is not a required part of the basic financial statements. Such information is the responsibility of management and was derived from, and relates directly to, the underlying accounting and other records used to prepare the financial statements. The supplementary information has been subjected to the review procedures applied in our review of the basic financial statements. We are not aware of any material modifications that should be made to the supplementary information. We have not audited the supplementary information and do not express an opinion on such information.

McCarthy & Co., P.C.

January 31, 2023
Blue Bell, PA

**MYCO MECHANICAL, INC. AND
WASHINGTON STREET INVESTMENTS, LP**

COMBINED BALANCE SHEET

OCTOBER 31, 2022 AND 2021

ASSETS

	<u>2022</u>	<u>2021</u>
<u>CURRENT ASSETS</u>		
Cash and Cash Equivalents	\$ 3,822,218	\$ 11,287,823
Marketable Securities	3,763,335	-
Contracts Receivable	13,269,283	9,804,079
Miscellaneous Receivables	242,434	284,778
Prepaid Expenses	431,905	435,580
Deposits	42,700	42,700
Contract Assets	<u>4,332,008</u>	<u>4,235,606</u>
TOTAL CURRENT ASSETS	25,903,883	26,090,566
<u>PROPERTY AND EQUIPMENT</u>		
Land	350,000	350,000
Building	1,163,770	1,163,770
Equipment	1,600,007	1,566,184
Leasehold Improvements	1,312,680	1,178,443
Vehicles	<u>1,811,484</u>	<u>1,399,161</u>
	6,237,941	5,657,558
Less: Accumulated Depreciation	<u>(2,261,107)</u>	<u>(1,887,041)</u>
NET PROPERTY AND EQUIPMENT	3,976,834	3,770,517
<u>OTHER ASSETS</u>		
Captive Insurance Program	<u>152,662</u>	<u>85,950</u>
TOTAL OTHER ASSETS	152,662	85,950
TOTAL ASSETS	\$ <u>30,033,379</u>	\$ <u>29,947,033</u>

See independent accountants' review report and notes to combined financial statements.

**MYCO MECHANICAL, INC. AND
WASHINGTON STREET INVESTMENTS, LP**

COMBINED BALANCE SHEET

OCTOBER 31, 2022 AND 2021

LIABILITIES AND STOCKHOLDERS' EQUITY AND PARTNERS' EQUITY

	<u>2022</u>	<u>2021</u>
<u>CURRENT LIABILITIES</u>		
Accounts Payable	\$ 12,751,040	\$ 11,381,545
Accrued Expenses	2,770,866	2,553,426
Payroll Liabilities	892,934	1,236,214
Deposits	3,825	3,825
Current Portion of Long-Term Debt	107,861	103,314
Contract Liabilities	<u>2,173,336</u>	<u>2,265,186</u>
TOTAL CURRENT LIABILITIES	18,699,862	17,543,510
<u>LONG-TERM LIABILITIES</u>		
Long-Term Debt, net of current portion	<u>847,007</u>	<u>952,682</u>
TOTAL LIABILITIES	19,546,869	18,496,192
<u>STOCKHOLDERS' EQUITY AND PARTNERS' EQUITY</u>		
Common Stock - \$.25 Par Value, 10,000 Shares Authorized, 5,000 Issued and Outstanding		
Voting stock 4,900	3,225	3,225
Non-Voting stock 100	25	25
Additional Paid In Capital	150,000	150,000
Retained Earnings and Partners' Equity	<u>10,333,260</u>	<u>11,297,591</u>
TOTAL STOCKHOLDERS' EQUITY AND PARTNERS' EQUITY	<u>10,486,510</u>	<u>11,450,841</u>
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY AND PARTNERS' EQUITY	<u>\$ 30,033,379</u>	<u>\$ 29,947,033</u>

See independent accountants' review report and notes to combined financial statements.

**MYCO MECHANICAL, INC. AND
WASHINGTON STREET INVESTMENTS, LP**

COMBINED STATEMENT OF INCOME

YEARS ENDED OCTOBER 31, 2022 AND 2021

	<u>2022</u>	<u>2021</u>
CONTRACT REVENUES	\$ 68,165,785	\$ 69,565,409
COST OF REVENUES	<u>57,194,159</u>	<u>59,503,235</u>
GROSS PROFIT	10,971,626	10,062,174
RENTAL REVENUE	<u>83,678</u>	<u>80,463</u>
OPERATING INCOME BEFORE GENERAL AND ADMINISTRATIVE EXPENSES	11,055,304	10,142,637
GENERAL AND ADMINISTRATIVE EXPENSES	<u>9,282,147</u>	<u>8,206,577</u>
INCOME FROM OPERATIONS	1,773,157	1,936,060
OTHER INCOME/(EXPENSE)		
Realized (Loss) on Sale of Investment Securities	(714,299)	538,436
Unrealized (Loss) on Investment Securities	(837,796)	-
Interest (Expense)	(41,299)	(42,396)
Gain/ (Loss) on Disposal of Fixed Assets	28,691	(9,375)
Other Income	<u>(29,532)</u>	<u>514,299</u>
TOTAL OTHER (EXPENSE)	<u>(1,594,235)</u>	<u>1,000,964</u>
NET INCOME	<u>\$ 178,922</u>	<u>\$ 2,937,024</u>

See independent accountants' review report and notes to combined financial statements.

**MYCO MECHANICAL, INC. AND
WASHINGTON STREET INVESTMENTS, LP**

**COMBINED STATEMENT OF CHANGES IN
STOCKHOLDERS' EQUITY AND PARTNERS' EQUITY**

YEARS ENDED OCTOBER 31, 2022 AND 2021

	OCTOBER 31, 2022			
	<u>COMMON STOCK</u>	<u>ADDITIONAL PAID IN CAPITAL</u>	<u>RETAINED EARNINGS AND PARTNERS' EQUITY</u>	<u>TOTAL STOCKHOLDERS' EQUITY AND PARTNERS' EQUITY</u>
Balance at November 1, 2021	\$ 3,250	\$ 150,000	\$ 11,297,591	\$ 11,450,841
Stockholder's Distributions	-	-	(1,143,253)	(1,143,253)
Net Income	-	-	178,922	178,922
Balance at October 31, 2022	<u>\$ 3,250</u>	<u>\$ 150,000</u>	<u>\$ 10,333,260</u>	<u>\$ 10,486,510</u>

	OCTOBER 31, 2021			
	<u>COMMON STOCK</u>	<u>ADDITIONAL PAID IN CAPITAL</u>	<u>RETAINED EARNINGS AND PARTNERS' EQUITY</u>	<u>TOTAL STOCKHOLDERS' EQUITY AND PARTNERS' EQUITY</u>
Balance at November 1, 2020	\$ 3,250	\$ 150,000	\$ 9,935,610	\$ 10,088,860
Stockholder's Distributions	-	-	(1,575,043)	(1,575,043)
Net Income	-	-	2,937,024	2,937,024
Balance at October 31, 2021	<u>\$ 3,250</u>	<u>\$ 150,000</u>	<u>\$ 11,297,591</u>	<u>\$ 11,450,841</u>

See independent accountants' review report and notes to combined financial statements.

**MYCO MECHANICAL, INC. AND
WASHINGTON STREET INVESTMENTS, LP**

COMBINED STATEMENT OF CASH FLOWS

YEARS ENDED OCTOBER 31, 2022 AND 2021

	<u>2022</u>	<u>2021</u>
CASH FLOWS FROM OPERATING ACTIVITIES		
Net Income	\$ 178,922	\$ 2,937,024
Adjustments to reconcile net income to net cash (used) in / provided by operating activities:		
Depreciation and Amortization	374,065	322,261
(Gain) on Disposal of Fixed Assets	(28,691)	9,375
Realized Loss on Sale of Investment Securities	714,299	(538,436)
Unrealized Loss on Investment Securities	837,796	-
ASSETS - (INCREASE) / DECREASE		
Accounts Receivable	(3,465,204)	(68,682)
Miscellaneous Receivable	42,344	(284,778)
Deposits		(4,000)
Prepaid Expenses	3,675	(81,380)
Captive Insurance Program	(66,712)	(85,950)
Contract Assets	(96,402)	640,147
LIABILITIES - INCREASE / (DECREASE)		
Accounts Payable	1,369,495	1,500,195
Accrued Expenses	217,440	2,553,426
Payroll Liabilities	(343,280)	(954,476)
Contract Liabilities	(91,850)	(2,104,449)
NET CASH (USED) IN / PROVIDED BY OPERATING ACTIVITIES	(354,103)	3,840,277
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of Property and Equipment	(831,691)	(358,247)
Purchase of Investment Securities	(12,202,104)	(8,283,056)
Proceeds on Sale of Investment Securities	6,886,674	10,766,451
Proceeds from Sale of Equipment	280,000	51,241
NET CASH (USED) IN / PROVIDED BY INVESTING ACTIVITIES	(5,867,121)	2,176,389
CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of Long Term Debt	(101,128)	(96,680)
Repayments from Officer Loan Receivables		28,962
Stockholder's Distributions	(1,143,253)	(1,575,043)
NET CASH (USED) IN FINANCING ACTIVITIES	(1,244,381)	(1,642,761)
NET (DECREASE) / INCREASE IN CASH AND CASH EQUIVALENTS	(7,465,605)	4,373,905
CASH AND CASH EQUIVALENTS, BEGINNING OF YEAR	11,287,823	6,913,918
CASH AND CASH EQUIVALENTS, END OF YEAR	\$ 3,822,218	\$ 11,287,823

See independent accountants' review report and notes to combined financial statements.

Myco Mechanical TRIR, DART, EMR and Total Hours

NAIC # - 238220

2022**

Total Recordable incident rate (TRIR)= 1.96

Days away Restricted Duty rate (DART)= 0.65

Experience Modification Rate (EMR)= 0.689

Total Hours Worked = 306372

2021**

Total Recordable incident rate (TRIR)= 3.82

Days away Restricted Duty rate (DART)= 1.27

Experience Modification Rate (EMR)= 0.659

Total Hours Worked = 314062

2020**

Total Recordable incident rate (TRIR)= 2.27

Days away Restricted Duty rate (DART)= 1.13

Experience Modification Rate (EMR)= 0.874

Total Hours Worked = 352490

2019**

Total Recordable incident rate (TRIR)= 4.96

Days away Restricted Duty rate (DART)= 4.25

Experience Modification Rate (EMR)= 0.863

Total Hours Worked = 282068

2018**

Total Recordable incident rate (TRIR)= 2.91

Days away Restricted Duty rate (DART)= 0.97

Experience Modification Rate (EMR)= 1.012

Total Hours Worked = 206062

Myco EMR-TRIR-DART Rates 2011 - 2021

2017**

Total Recordable incident rate (TRIR)= 4.59

Days away Restricted Duty rate (DART)= 2.75

Experience Modification Rate (EMR)= 0.867

Total Hours Worked = 217899

2016**

Total Recordable incident rate (TRIR)= 5.44

Days away Restricted Duty rate (DART)= 3.27

Experience Modification Rate (EMR)= 0.926

Total Hours Worked = 183658

2015**

Total Recordable incident rate (TRIR)= 9.43

Days away Restricted Duty rate (DART)= 5.39

Experience Modification Rate (EMR)= 0.741

Total Hours Worked = 148424

2014**

Total Recordable incident rate (TRIR)= 1.56

Days away Restricted Duty rate (DART)= 1.56

Experience Modification Rate (EMR)= 0.790

2013**

Total Recordable incident rate (TRIR)= 2.26

Days away Restricted Duty rate (DART)= 0

Experience Modification Rate (EMR)= 0.973

Myco Mechanical TRIR, DART, EMR and Total Hours

NAIC # - 238220

2012**

Total Recordable incident rate (TRIR)=2.26

Days away Restricted Duty rate (DART)= 0

Experience Modification Rate (EMR)= 1.116

2011**

Total Recordable incident rate (TRIR)= 16.2

Days away Restricted Duty rate (DART)= 4.06

Experience Modification Rate (EMR)= 1.316

**Note – DART and TRIR calculated annually
(Jan – Dec) EMR Calculated yearly (Jul – Jun)

Summary of Work-Related Injuries and Illnesses

All establishments covered by Part 1904 must complete this Summary page, even if no work-related injuries or illnesses occurred during the year. Remember to review the Log to verify that the entries are complete and accurate before completing this summary.
Using the Log, count the individual entries you made for each category. Then write the totals below, making sure you've added the entries from every page of the Log. If you had no cases, write "0."
Employees, former employees, and their representatives have the right to review the OSHA Form 300 in its entirety. They also have limited access to the OSHA Form 301 or its equivalent. See 29 CFR Part 1904.35, in OSHA's recordkeeping rule, for further details on the access provisions for these forms.

Number of Cases

Total number of deaths	Total number of cases with days away from work	Total number of cases with job transfer or restriction	Total number of other recordable cases
0	1	0	2
(G)	(H)	(I)	(J)

Number of Days

Total number of days away from work	Total number of days of job transfer or restriction
66	0
(K)	(L)

Injury and Illness Types

Total number of...			
(M)			
(1) Injuries	3	(4) Poisonings	0
(2) Skin disorders	0	(5) Hearing loss	0
(3) Respiratory conditions	0	(6) All other illnesses	0

Post this Summary page from February 1 to April 30 of the year following the year covered by the form.

Public reporting burden for this collection of information is estimated to average 50 minutes per response, including time to review the instructions, search and gather the data needed, and complete and review the collection of information. Persons are not required to respond to the collection of information unless it displays a currently valid OMB control number. If you have any comments about these estimates or any other aspects of this data collection, contact US Department of Labor, OSHA Office of Statistics, Room N-3644, 200 Constitution Avenue, NW, Washington, DC 20210. Do not send the completed forms to this office.

Establishment information

Your establishment name Myco Mechanical Inc.
 Street 1 N. Washington Street
 City: Telford State: PA ZIP 18969

Industry description (e.g., *Manufacture of motor truck trailers*)
HVAC Construction

Standard Industrial Classification (SIC), if known (e.g., 3715)
1 5 4 2

OR
 North American Industrial Classification (NAICS), if known (e.g., 336212)
2 3 8 2 2 0

Employment information (If you don't have these figures, see the Worksheet on the back of the Original Form 300A to estimate.)

Annual average number of employees 147
 Total hours worked by all employees last year 306,372

Sign here
 Knowingly falsifying this document may result in a fine.

I certify that I have examined this document and that to the best of my knowledge the entries are true, accurate and complete.

Brian Myers President
 Brian Myers Title
 2673820267 01/16/23
 Phone Date

Summary of Work-Related Injuries and Illnesses

All establishments covered by Part 1904 must complete this Summary page, even if no work-related injuries or illnesses occurred during the year. Remember to review the Log to verify that the entries are complete and accurate before completing this summary.
Using the Log, count the individual entries you made for each category. Then write the totals below, making sure you've added the entries from every page of the Log. If you had no cases, write "0."
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Number of Cases

Total number of deaths	Total number of cases with days away from work	Total number of cases with job transfer or restriction	Total number of other recordable cases
0	2	0	4
(G)	(H)	(I)	(J)

Number of Days

Total number of days away from work	Total number of days of job transfer or restriction
26	178
(K)	(L)

Injury and Illness Types

Total number of... (M)			
(1) Injuries	6	(4) Poisonings	0
(2) Skin disorders	0	(5) Hearing loss	0
(3) Respiratory conditions	0	(6) All other illnesses	0

Post this Summary page from February 1 to April 30 of the year following the year covered by the form.

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Establishment information

Your establishment name Myco Mechanical Inc.
Street 1 N. Washington Street
City: Telford State: PA ZIP 18969

Industry description (e.g., *Manufacture of motor truck trailers*)
HVAC Construction

Standard Industrial Classification (SIC), if known (e.g., 3715)

1 5 4 2

OR

North American Industrial Classification (NAICS), if known (e.g., 336212)

2 3 8 2 2 0

Employment information (If you don't have these figures, see the Worksheet on the back of the Original Form 300A to estimate.)

Annual average number of employees 151

Total hours worked by all employees last year 314,062

Sign here

Knowingly falsifying this document may result in a fine.

I certify that I have examined this document and that to the best of my knowledge the entries are true, accurate and complete.

Brian Myers President
Brian Myers Title
2673820267 01/31/22
Phone Date

Summary of Work-Related Injuries and Illnesses

All establishments covered by Part 1904 must complete this Summary page, even if no work-related injuries or illnesses occurred during the year. Remember to review the Log to verify that the entries are complete and accurate before completing this summary.

Using the Log, count the individual entries you made for each category. Then write the totals below, making sure you've added the entries from every page of the Log. If you had no cases, write "0."

Employees, former employees, and their representatives have the right to review the OSHA Form 300 in its entirety. They also have limited access to the OSHA Form 301 or its equivalent. See 29 CFR Part 1904.35, in OSHA's recordkeeping rule, for further details on the access provisions for these forms.

Number of Cases

Total number of deaths	Total number of cases with days away from work	Total number of cases with job transfer or restriction	Total number of other recordable cases
0	0	2	2
(G)	(H)	(I)	(J)

Number of Days

Total number of days away from work	Total number of days of job transfer or restriction
0	23
(K)	(L)

Injury and Illness Types

Total number of...			
(M)			
(1) Injuries	4	(4) Poisonings	0
(2) Skin disorders	0	(5) Hearing loss	0
(3) Respiratory conditions	0	(6) All other illnesses	0

Post this Summary page from February 1 to April 30 of the year following the year covered by the form.

Public reporting burden for this collection of information is estimated to average 50 minutes per response, including time to review the instructions, search and gather the data needed, and complete and review the collection of information. Persons are not required to respond to the collection of information unless it displays a currently valid OMB control number. If you have any comments about these estimates or any other aspects of this data collection, contact: US Department of Labor, OSHA Office of Statistics, Room N-3644, 200 Constitution Avenue, NW, Washington, DC 20210. Do not send the completed forms to this office.

Establishment information

Your establishment name Myco Mechanical Inc.
 Street 1 N. Washington Street
 City: Telford State: PA ZIP 18969

Industry description (e.g., *Manufacture of motor truck trailers*)
HVAC Construction

Standard Industrial Classification (SIC), if known (e.g., 3715)
1 5 4 2

OR

North American Industrial Classification (NAICS), if known (e.g., 336212)
2 3 8 2 2 0

Employment information (If you don't have these figures, see the Worksheet on the back of the Original Form 300A to estimate.)

Annual average number of employees 169
 Total hours worked by all employees last year 352,490

Sign here

Knowingly falsifying this document may result in a fine.

I certify that I have examined this document and that to the best of my knowledge the entries are true, accurate and complete.

Brian Myers President
 Brian Myers Title
 2673820267 01/21/21
 Phone Date

Log of Work-Related Injuries and Illnesses

Attention: This form contains information relating to employee health and must be used in a manner that protects the confidentiality of employees to the extent possible while the information is being used for occupational safety and health purposes.

Form approved OMS no. 1218-0176

You must record information about every work-related death and about every work-related injury or illness that involves loss of consciousness, restricted work activity or job transfer, days away from work, or medical treatment beyond first aid. You must also record significant work-related injuries and illnesses that are diagnosed by a physician or licensed health care professional. You must also record work-related injuries and illnesses that meet any of the specific recording criteria listed in 29 CFR Part 1904.8 through 1904.12. Feel free to use two lines for a single case if you need to. You must complete an Injury and Illness Incident Report (OSHA Form 301) or equivalent form for each injury or illness recorded on this form. If you're not sure whether a case is recordable, call your local OSHA office for help.

Establishment Name: Myco Mechanical, Inc.
City: Telford State: PA

Identify the person		Describe the case				Classify the case				Enter the number of days the injured or ill worker was:		Check the "injury" column or choose one type of illness:					
(A) Case Number	(B) Employee's Name	(C) Job Title	(D) Date of Injury or onset of Illness	(E) Where the event occurred	(F) Describe Injury or Illness, parts of body affected, and object/substance that directly injured or made	Death (G)	Days away from work (H)	Remained at work (I)		Away from work (K)	On job transfer or restricti (L)	(M) Injury (1)	Skin Disorder (2)	Respiratory condition (3)	Poisoning (4)	Hearing Loss (5)	All other illnesses (6)
						<input type="checkbox"/>	<input checked="" type="checkbox"/>	Job Transfer or restriction <input type="checkbox"/>	Other recordable cases (J) <input type="checkbox"/>			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
20220323/1	Brian Craig	Pipefitter Journey	03/23/22	Upper Merion High School	STF while climbing down a ladder and missed the 3rd rung, landed on Left Knee and Right Wrist.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	66 days		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
20220509/1	James Baughman	Sheetmetal Journey	05/09/22	Penn Manor HS	When he tripped it caused him to strike his upper lip on duct flange causing Laceration to upper lip	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
20221128/1	Glenn Kramer	Pipefitter Journey	11/28/22	Fort Washington Elementary Sch	EE was trying to pull a fitting off of a copper pipe that was stuck, and it came loose and struck in the upper lip cutting him/Struck By	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Totals						0	1	0	2	66	0	3	0	0	0	0	0

Be sure to transfer these totals to the Summary page (Form 300A) before you post it.

Public reporting burden for this collection of information is estimated to average 14 minutes per response, including time to review the instructions, search and gather the data needed, and complete and review the collection of information. Persons are not required to respond to the collection of information unless it displays a currently valid OMB control number. If you have any comments about these estimates or any other aspects of this data collection, contact: U.S. Department of Labor, OSHA Office of Statistics, Room N-3644, 200 Coast Station Avenue, NW, Washington, DC 20210. Do not send the completed forms to this office.

Log of Work-Related Injuries and Illnesses

Attention: This form contains information relating to employee health and must be used in a manner that protects the confidentiality of employees to the extent possible while the information is being used for occupational safety and health purposes.

You must record information about every work-related death and about every work-related injury or illness that involves loss of consciousness, restricted work activity or job transfer, days away from work, or medical treatment beyond first aid. You must also record significant work-related injuries and illnesses that are diagnosed by a physician or licensed health care professional. You must also record work-related injuries and illnesses that meet any of the specific recording criteria listed in 29 CFR Part 1904.8 through 1904.12. Feel free to use two lines for a single case if you need to. You must complete an Injury and Illness Incident Report (OSHA Form 301) or equivalent form for each injury or illness recorded on this form. If you're not sure whether a case is recordable, call your local OSHA office for help.

Establishment Name: Myco Mechanical, Inc.
City: Telford State: PA

Identify the person		Describe the case				Classify the case				Enter the number of days the injured or ill worker was:		Check the "injury" column or choose one type of illness:					
(A)	(B)	(C)	(D)	(E)	(F)	CHECK ONLY ONE box for each case based on the most serious outcome for that case:						(M)					
Case Number	Employee's Name	Job Title	Date of Injury or onset of Illness	Where the event occurred	Describe Injury or Illness, parts of body affected, and object/substance that directly injured or made	Death	Days away from work	Remained at work		Away from work	On job transfer or restricti	Injury	Skin Disorder	Respiratory condition	Poisoning	Hearing Loss	All other illnesses
						(G)	(H)	Job Transfer or restriction	Other recordable cases (J)	(K)	(L)	(1)	(2)	(3)	(4)	(5)	(6)
Totals						0	2	0	4	26	178	6	0	0	0	0	0

Be sure to transfer these totals to the Summary page (Form 300A) before you post it.

Public reporting burden for this collection of information is estimated to average 14 minutes per response, including time to review the instructions, search and gather the data needed, and complete and review the collection of information. Persons are not required to respond to the collection of information unless it displays a currently valid OMB control number. If you have any comments about these estimates or any other aspects of this data collection, contact: US Department of Labor, OSHA Office of Statistics, Room N-3644, 200 Constitution Avenue, NW, Washington, DC 20210. Do not send the completed forms to this office.

Log of Work-Related Injuries and Illnesses

Attention: This form contains information relating to employee health and must be used in a manner that protects the confidentiality of employees to the extent possible while the information is being used for occupational safety and health purposes.

You must record information about every work-related death and about every work-related injury or illness that involves loss of consciousness, restricted work activity or job transfer, days away from work, or medical treatment beyond first aid. You must also record significant work-related injuries and illnesses that are diagnosed by a physician or licensed health care professional. You must also record work-related injuries and illnesses that meet any of the specific recording criteria listed in 29 CFR Part 1904.8 through 1904.12. Feel free to use two lines for a single case if you need to. You must complete an Injury and Illness Incident Report (OSHA Form 301) or equivalent form for each injury or illness recorded on this form. If you're not sure whether a case is recordable, call your local OSHA office for help.

Establishment Name: Myco Mechanical, Inc.
 City: Telford State: PA

Identify the person		Describe the case				Classify the case				Enter the number of days the Injured or Ill worker was:		Check the "Injury" column or choose one type of illness:					
(A) Case Number	(B) Employee's Name	(C) Job Title	(D) Date of Injury or onset of Illness	(E) Where the event occurred	(F) Describe Injury or Illness, parts of body affected, and object/substance that directly injured or made	Death (G)	Days away from work (H)	Job Transfer or restriction (I)	Other recordable cases (J)	Away from work (K)	On job transfer or restricti (L)	(M) Injury (1)	Skin Disorder (2)	Respiratory condition (3)	Poisoning (4)	Hearing Loss (5)	All other illnesses (6)
20210319/1	Jereme Shelly	Pipefitter Superinte	03/19/21	Colonial Middle School	Muscle Strain to (R) bicep when lifting a large piece of duct.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	23 days	140 days	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
20210503/1	Brian Gerhart	Pipefitter Journeypc	05/03/21	Blue Heron Elementary School	Possible bat bite (L) Hand	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
20210607/1	Austin Heimbach	Plumbing Forepers	06/07/21	Colonial Middle School	Crush/fracture of (L) pinky finger tip when finger was caught between a pipe stand and pipe when stand fell down.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	3 days	38 days	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
20210712/1	Bailey Sollenberger	Pipefitting Apprenti	07/12/21	Gettysburg High School	Laceration (R) thumb when struck by falling metal duct.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
20211105/1	John Burke	Driver	11/05/21	Warrior Run ES	Broken bone in (R) hand when employee tripped over a high curb on the job site and fell landing on hand.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2021831/1	Benjamin Witmer	Sheetmetal Journey	08/31/21	Upper Merion High School	Laceration to (L) hand on back of wrist when he fell and landed on metal piece.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Public reporting burden for this collection of information is estimated to average 14 minutes per response, including time to review the instructions, search and gather the data needed, and complete and review the collection of information. Persons are not required to respond to the collection of information unless it displays a currently valid OMB control number. If you have any comments about these estimates or any other aspects of this data collection, contact: US Department of Labor, OSHA Office of Statistics, Room H-3644, 200 Constitution Avenue, NW, Washington, DC 20210. Do not send the completed forms to this office.

Log of Work-Related Injuries and Illnesses

Attention: This form contains information relating to employee health and must be used in a manner that protects the confidentiality of employees to the extent possible while the information is being used for occupational safety and health purposes.

Form approved OMB no. 1218-0178

You must record information about every work-related death and about every work-related injury or illness that involves loss of consciousness, restricted work activity or job transfer, days away from work, or medical treatment beyond first aid. You must also record significant work-related injuries and illnesses that are diagnosed by a physician or licensed health care professional. You must also record work-related injuries and illnesses that meet any of the specific recording criteria listed in 29 CFR Part 1904.8 through 1904.12. Feel free to use two lines for a single case if you need to. You must complete an Injury and Illness Incident Report (OSHA Form 301) or equivalent form for each injury or illness recorded on this form. If you're not sure whether a case is recordable, call your local OSHA office for help.

Establishment Name: Myco Mechanical, Inc.

City: Telford

State: PA

Identify the person		Describe the case				Classify the case				Enter the number of days the Injured or ill worker was:		Check the "Injury" column or choose one type of illness:						
(A) Case Number	(B) Employee's Name	(C) Job Title	(D) Date of Injury or onset of Illness	(E) Where the event occurred	(F) Describe Injury or Illness, parts of body affected, and object/substance that directly injured or made	Death (G)	Days away from work (H)	Remained at work		Away from work (K)	On job transfer or restricti (L)	(M)	Injury (1)	Skin Disorders (2)	Respiratory condition (3)	Poisoning (4)	Hearing Loss (5)	All other illnesses (6)
								Job Transfer or restriction (I)	Other recordable cases (J)									
20200310/1	Cole Lewis	Laborer	03/10/20	Shepherdstown Elementary School	Sprain/Strain (L) Shoulder	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	12	days	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
20200710/1	Russell Drennen	Sheetmetal Foreman	07/10/20	Penn Manor High School	Muscle strain - Groin	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
20201014/1	Michael Miller	Plumbing Journeyr	10/14/20	Blue Heron E.S. Blue Heron Elementary School	Laceration of (R) index finger	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
20201116/1	James Jones	Driver	11/16/20	Knapp ES Knapp Elementary School	Sprain / strain, left knee	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	11	days	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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3. Experience

3.2.3 Has your organization filed any law suits or requested arbitration with regard to construction contracts within the last five years?

- Myco Mechanical, Inc. v. Borough of Northumberland
Myco seeking payment for services rendered
Northumberland County Court of Common Pleas, No.17-CV-1512 (2017)
Settled in 2019
- Myco Mechanical, Inc. v. City of York
Myco seeking payment for services rendered
Filed in York County Court of Common Pleas, No. SU-004261-89 (2014)
Completed in 2021
- Myco Mechanical, Inc. v. Tredyffrin/Easttown School District
Myco sought payment for services rendered
Writ of Summons filed in Chester County Court of Common Pleas (2018)
Settled in 2019
- Myco Mechanical, Inc. and Electri-Tech, Inc. v. Radnor Township
Myco seeking payment for services rendered
Pending in Lancaster County Court of Common Pleas, No.18-07146 (2018)
- Myco Mechanical, Inc. v. Lancaster Area Sewer Authority
Myco seeking payment for services rendered
Writ of Summons filed in Lancaster County Court of Common Pleas, CI-19-07687 (2019)
Settled in 2020
- Myco Mechanical, Inc. v. Northern Tioga School District
Myco seeking payment for services rendered
Filed in Tioga County Court of Common Pleas, No. 166-CV-2020 (2020)
Settled in 2020
- Myco Mechanical, Inc. v. Anne Arundel County Board of Education
Myco seeking payment for services rendered
Anne Arundel County, MD Circuit Court, C-02-CV-20-001664 (2020)
Settled in 2022
- Myco Mechanical, Inc. v. School District of Lancaster
Myco seeking payment for services rendered
Pending in Lancaster County Court of Common Pleas, CI-23-00568 (2023)

Administrative Agency claims

- From time to time, Myco has had unemployment compensation claims which the Company has chosen to dispute. Myco is current with all contributions owed for unemployment compensation purposes.

Myco has made a good faith effort to identify any and all pending and/or recent matters that could apply to the aforementioned inquiries. If additional information related to the above matters is necessary, or if additional matters are discovered, Myco will forthwith provide such information.

Finally, Myco stands ready to answer any questions, or provide any clarification, related to the within information.

Myco Mechanical 5 Year OSHA Injury History

Date of Incident	Type of Injury	Part of Body	Cause of Injury
02/02/17	Sprain/Strain	Lumbar Back	Awkward Position
03/24/17	Fracture	Face/Jaw	Struck by Object
04/04/17	Laceration	Right Forearm	Struck by Object
04/12/17	Laceration	1st Finger Left Hand	Struck by Object
09/08/17	Sprain/Strain	Lumbar Back	Overexertion
04/12/18	Sprain/Strain	Lumbar Back	Stretching while driving
06/07/18	Electric Shock/ Burn	Left Arm	Contact with live 277v line
08/13/18	Insect Bite	Left Arm/Hand	Servicing HVAC Unit
04/23/19	Broken Toe	Left Big Toe	Struck by Object
06/24/19	Sprain/Strain	Right Hand	Over Exertion
07/05/19	Laceration	Left Arm	Struck by Object
07/17/19	Muscle Cramping/ Dehydration	Whole Body	Heat Stress
09/16/19	Fracture	5th Finger	Struck by Object
11/07/19	Sprain/Strain	Right Elbow	Overexertion
03/10/20	Sprain/Strain	Left Shoudler	Overexertion
07/10/20	Muscle Strain	Groin	Overexertion
10/14/20	Laceration	Right Index Finger	Caught In/Between
11/16/20	Sprain/Strain	Left Knee	Slip/Trip
03/19/21	Sprain/Strain	(L) Arm	Overexertion
05/03/21	Possible Animal Bite	(L) Hand	Moving equipment
06/07/21	Fracture Pinky Finger	(L) Hand	Struck by Object
07/12/21	Laceration	(R) Thumb	Struck by Object
08/31/21	Laceration	(L) Wrist	Struck by Object
11/05/21	Fracture	(L) Pinky Finger	Slip/Trip



CONSTRUCTION
RISK
MANAGEMENT

OUR BLUEPRINT IS YOUR SUCCESS

June 01, 2023

Myco Mechanical, Inc.
1 N Washington Street
Telford, PA 18969

**RE: Myco Mechanical, Inc.
Experience Modification Rating (EMR) History
Pennsylvania Bureau File No. 2959263**

To whom it may concern,

The purpose of this letter is to verify the three (3) year Experience Modification Rating (EMR) history for my client, Myco Mechanical, Inc. Their EMR history in the Commonwealth of Pennsylvania is as follows:

Term	EMR
June 01, 2023 to June 01, 2024	.811
June 01, 2022 to June 01, 2023	.689
June 01, 2021 to June 01, 2022	.659

Should you require any additional documentation, please don't hesitate to contact me. Thank you.

Sincerely,

Jacob Kouzminski

Jacob Kouzminski
Account Analyst



August 10, 2023

To Whom it may Concern:

I am writing this letter to confirm and certify that Myco Mechanical is a current member of Associated Builders & Contractors Eastern PA Chapter and has access to our apprenticeship program.

The Associated Builders & Contractors Eastern Pennsylvania Apprenticeship Trust ("ABC-EP Apprenticeship Trust") is approved and registered to operate as a Registered Apprenticeship Program by the Pennsylvania Apprenticeship Training Council ("PATC"), a department of the Pennsylvania Department of Labor and Industry and the U. S. Department of Labor.

The ABC-EP Apprenticeship Trust's program identification number is PA00667005. The ABC-EP Apprenticeship Trust has been operating continuously as a bona fide, certified Apprenticeship Training Program since 1967, and has graduated students from apprentice to journeyman status since 1971 to the present.

As a member in good-standing of the Associated Builders & Contractors Eastern Pennsylvania Chapter (the "ABC-EP Chapter"), Myco Mechanical participates in and has access to apprenticeship programs administered through the ABC-EPA Apprenticeship Trust. Myco Mechanical has Registered Apprentices in our program at this time.

If you require further information, please email us at ExecTeam@abceastpa.org

Regards,

Joseph Perpiglia President
& CEO

jperpiglia@abceastpa.org
610.279.6666

Associated Builders and Contractors Eastern
Pennsylvania Chapter

Philadelphia | Suburban Philadelphia | Lehigh Valley | Northeast Pennsylvania



June 27, 2024

To Whom it may Concern:

I am writing this letter to confirm and certify that Myco Mechanical, Inc. has been a member of the Eastern Pennsylvania Chapter of the Associated Builders and Contractors, and as such has access to our state and federal apprenticeship program. Myco Mechanical, Inc. has been a member in good standing since 2008.

- The Associated Builders & Contractors Eastern Pennsylvania Apprenticeship Trust (“ABC-EP Apprenticeship Trust”) is approved and registered to operate as a Registered Apprenticeship Program by the Pennsylvania Apprenticeship Training Council (“PATC”), a department of the Pennsylvania Department of Labor and Industry and the Federal Department of Labor.
- The program has graduated apprentices to journeymen status 3 of the past 5 years. Myco Mechanical, Inc. has access to and participates in the apprenticeship program and has registered apprentices at this time.

The ABC-EP Apprenticeship Trust’s program identification number is PA00667005. The ABC-EP Apprenticeship Trust has been operating continuously as a bona fide, certified Apprenticeship Training Program since 1967, and has graduated students from apprentice to journeyman status since 1971 to the present.

Regards,

Amanda Milewski

Amanda Milewski

Executive Vice President/ Chief Operating Officer